**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC222”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 28 July 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC222

**Nominal Issued** R75,000,000.00

**Issue Price** 100%

**Coupon** 9.09%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 July 2024

**Books Close Date** 19 January, 19 July

**Interest Payment Date(s)** 28 January, 28 July

**Last Day to Register** By 17:00 on18 January, 18 July

**Issue Date** 28 July 2022

**Date Convention** Following

**Interest Commencement Date** 28 July 2022

**First Interest Payment Date** 28 January 2023

**ISIN No.** ZAG000188574

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC222%20PricingSupplement2807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC222%20PricingSupplement2807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000